UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

SECURITIES INVESTOR PROTECTION CORPORATION,

Index No. 12-mc-00115 (JSR)

Plaintiff,

-against-

NOTICE OF APPEARANCE

BERNARD L. MADOFF INVESTMENT SECURITIES LLC,

Defendant.

In re:

MADOFF SECURITIES

To the Clerk of This Court and All Parties of Record:

PLEASE TAKE NOTICE that the undersigned counsel hereby appears in this action for Defendants (i) Estate of Kay Frankel, Charitable Remainder Trust F/B/O Vivien Svigals, Daniel Schneider, in his capacities as executor of the Estate of Kay Frankel and trustee of the Charitable Remainder Trust F/B/O Vivien Svigals, and Visiting Nurse Service of New York (Civ. Action No. 11-cv-09680(JSR)), and (ii) Marvin Olshan (Civ. Action No. 12-cv-00701(JSR)).

I certify that I am admitted to practice in this Court.

Dated: New, York, New York April 30, 2012

> OLSHAN GRUNDMAN FROME ROSENZWEIG & WOLOSKY LLP

By: /s/ Joshua S. Androphy

Joshua S. Androphy (JA 1481)

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